IN THE HIGH COURT OF JUDICATURE AT BOMBAY

O.O.C.J.

COMPANY PETITION NO. 142 OF 2006

CONENCTED WITH

COMPANY APPLICATION NO. 24 OF 2006

In the matter of Companies Act, 1956
AND

In the matter of petition to sanction the scheme of amalgamation of

M/s. J.M. Securities P.Ltd
(Transferor company)

M/s. J.M. Securities p.Ltd ....Petitioner.

COMPANY PETITION NO. 143 OF 2006

CONNECTED WITH

COMPANY APPLICATION NO. 25 OF 2006

In the matter of Companies Act, 1956
AND

In the matter of petition to sanction the scheme of amalgamation of

M/s. J.M. Securities P.Ltd
with JM Financial Ltd

JM Financial Ltd ....Petitioner.

Mr. Virag Tulzapurkar i/by. Udwadia and Udeshi

for the petitioners.
Mr. S.C. Gupta, Official Liquidator present.
Mr. C.J. Roy with R.C. Master and M.M. Goswami, Panel Counsels i/by. Dr. T.C. Kaushik
for Regional Director.

CORAM: S.C. DHARMADHIKARI, J.

DATED: 31ST MARCH, 2006.

P.C. :

1. This scheme of amalgamation is presented by the transferor company which is wholly owned subsidiary of petitioner in Company Petition no. 143 of 2006.

2. The scheme is set out in the petition with its salient features. The meetings have been dispensed with. The Official Liquidator and the Regional Director have consistent with the findings of the report submitted to them opined that this scheme is not prejudicial to the interest of the creditors.

3. The Company petitions are therefore made

absolute in terms of prayer clause (a) to (l) in Company Petition no. 142 of 2006 and absolute in terms of prayer clause (a) to (h) in Company Petition no. 143 of 2006. Subject to payment of costs to the official Liquidator of Rs.2500/- in C.P. No. 142 of 2006 and Rs.2500/- to the Regional Director in both the Company Petitions.

. All concerned parties including concerned Registrar of companies to act on the ordinary copy of the order and scheme annexed to the petition, authenticated by the Company Registrar, High Court, Bombay.

. Filing and issuance of drawn up order is dispensed with.

sd/-

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